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24 Attorneys for The Roman Catholic Archbishop of
25 San Francisco

26 UNITED STATES BANKRUPTCY COURT

27 NORTHERN DISTRICT OF CALIFORNIA, SAN FRANCISCO DIVISION

28 In re:

THE ROMAN CATHOLIC ARCHBISHOP
OF SAN FRANCISCO,

Debtor and
Debtor in Possession.

Case No. 23-30564

Chapter 11

**NOTICE OF FILING OF THIRD
MONTHLY FEE STATEMENT OF
GLASSRATNER ADVISORY &
CAPITAL GROUP, LLC D/B/A B.
RILEY ADVISORY SERVICES FOR
PAYMENT OF FEES AND
REIMBURSEMENT OF EXPENSES
INCURRED FROM NOVEMBER 1, 2023
THROUGH NOVEMBER 30, 2023**

[No Hearing Required]

Name of Applicant:	GlassRatner Advisory & Capital Group, LLC d/b/a B. Riley Advisory Services
Authorized to Provide Services to:	Debtor
Period for Which Compensation and Reimbursement is Sought:	November 1, 2023 through November 30, 2023
Amount of Compensation Requested:	\$72,748.00
Net of 20% Holdback:	\$58,198.40
Amount of Expenses Requested:	\$179.50
Total Compensation (Net of Holdback) and Expense Reimbursement Requested:	\$58,377.90

Pursuant to sections 327(e) and 328(a) of Chapter 11 of Title 11 of the United States Code, Rules 2014(a) and 2016 of the Federal Rules of Bankruptcy Procedure, the *Order Establishing Procedures and Authorizing Payment of Professional Fees and Expenses on a Monthly Basis* [ECF 212] (the “Monthly Compensation Order”), and the *Order Authorizing Employment of GlassRatner Advisory & Capital Group, LLC d/b/a B. Riley Advisory Services as Financial Advisor* [ECF 168] (the “Retention Order”), GlassRatner Advisory & Capital Group, LLC d/b/a B. Riley Advisory Services (“B. Riley”) hereby submits this statement (the “Fee Statement”) seeking compensation for services rendered and reimbursement of expenses incurred as counsel to the debtor and debtor in possession in the above-captioned chapter 11 case (the “Debtors”), for the period from November 1, 2023 through November 30, 2023 (the “Fee Period”). By this third statement, B. Riley seeks payment in the amount of \$58,377.90, which comprises (i) eighty percent (80%) of the total amount of compensation sought for actual and necessary services rendered during the Fee Period, and (ii) reimbursement of one hundred percent (100%) of actual and necessary expenses incurred in connection with such services. As described in more detail in the Retention Order, the compensation sought herein is comprised of the services provided to the Debtor based on hourly rates.

Attached hereto as **Exhibit 1** is a summary of B. Riley’s professionals by individual, setting forth the (a) name and title of each individual who provided services during the Fee Period, (b) aggregate hours spent by each individual, (c) hourly billing rate for each such individual, and (d) amount of fees earned by each B. Riley professional during the Fee Period. Attached hereto as **Exhibit 2** is a summary of the services rendered and compensation sought by project category

1 during the Fee Period.

2 Attached hereto as **Exhibit 3** is a summary of expenses incurred and reimbursement sought,
3 by expense category, during the Fee Period.

4 Finally, attached hereto as **Exhibit 4**, are records of B. Riley's fees incurred during the
5 period November 1, 2023 through November 30, 2023, consisting of contemporaneously
6 maintained time entries for each professional in increments of tenths (1/10) of an hour.

7 In accordance with the Monthly Compensation Order, responses, or objections to this Fee
8 Statement, if any, must be filed and served on or before the 14th day (or the next business day if
9 such day is not a business day) following the date this Fee Statement is served (the "Objection
10 Deadline").

11 Upon the expiration of the Objection Deadline, the Debtor is to pay B. Riley 80% of the
12 fees and 100% of the expenses requested in this Fee Statement.

13 Dated: December 19, 2023

FELDERSTEIN FITZGERALD WILLOUGHBY
PASCUZZI & RIOS

15 By: /s/ Paul. J. Pascuzzi
16 PAUL J. PASCUZZI
17 JASON E. RIOS
THOMAS R. PHINNEY

18 Attorneys for The Roman Catholic
Archbishop of San Francisco

19 Dated: December 19, 2023

20 SHEPPARD, MULLIN, RICHTER & HAMPTON
LLP

21 By: /s/ Ori Katz
22 ORI KATZ
ALAN H. MARTIN

23 Attorneys for The Roman Catholic
24 Archbishop of San Francisco
25
26
27
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Exhibit 1

**Summary of Total Hours and Fees by Professional
Compensation by Professional Person for Hourly Services
for the Period from November 1, 2023 through November 30, 2023**

Name	Position	Rate	Hours	Amount
Wayne P. Weitz	Sr. Managing Director	\$675.00	31.6	\$21,330.00
David Greenblatt	Director	\$525.00	16.5	\$8,662.50
Coral Hansen	Managing Director	\$495.00	39.4	\$19,503.00
Adriana Piltz	Director	\$450.00	1.2	\$540.00
Tanya Anderson	Associate Director	\$395.00	57.5	\$22,712.50
TOTAL			146.2	\$72,748.00

Exhibit 2

**Summary of Compensation by Project Category
Compensation by Project Category for Hourly Services
for the period from November 1, 2023 through November 30, 2023**

Description	Hours	Amount
Asset Analysis	0.4	\$214.00
Business Analysis	82.8	\$41,360.00
Business Operations	0.3	\$202.50
Case Administration	0.2	\$135.00
Employment/Fee Applications	1.5	\$886.50
Litigation	10.5	\$6,997.50
Monthly Operating Reports	50.5	\$22,952.50
TOTAL	146.2	\$72,748.00

Exhibit 3

**Summary of Expenses
Disbursement Summary**

Expenses (by Category)	Amounts
Online court case research	\$179.50
TOTAL	\$179.50

Exhibit 4

Invoice

B | RILEY[®]

Advisory Services

Formerly known as GlassRatner Advisory & Capital Group LLC

December 11, 2023

Invoice #: 63625

REV. PATRICK SUMMERHAYS, JCL, VICAR GENERAL
1 PETER YORKE WAY
SAN FRANCISCO CA 94109

In Reference To: **Roman Catholic Archbishop of San Francisco**

For professional services rendered during the period November 1, 2023 through November 30, 2023

Billing Recap by Professional

Name	Hours	Rate
Wayne P. Weitz	31.60	675.00
Coral Hansen, CPA, ABV, CFE, CFF	39.40	495.00
David Greenblatt, CPA, CIRA	16.50	525.00
Adriana Piltz	1.20	450.00
Tanya Anderson, CPA	57.50	395.00

	Hours	Amount
Total Professional Service Fees	146.20	\$72,748.00

Out-of-Pocket Expenses:

Online court case research	179.50
Total expenses	\$179.50
Total amount of this bill	\$72,927.50

Thank you for working with B. Riley Advisory, we don't take our clients for granted.

For our wiring instructions, please contact B. Riley Advisory directly using the contact information below.

Tax ID Number: 83-1277218

Payments can be made payable to GlassRatner Advisory & Capital Group, LLC and sent to the address below

3445 Peachtree Rd., NE, Suite 1225 | Atlanta, GA 30326 | Tel: 470.346.6800 | Fax: 470.346.6804 | www.b Riley.com

Professional Services Detail

			Hours
<u>Asset Analysis</u>			
11/14/2023	T. Anderson	Call with W. Weitz re: real estate leases	0.20
	W. Weitz	Call with T. Anderson re: real estate leases	0.20
SUBTOTAL:			
			[0.40 214.00]
<u>Business Analysis</u>			
11/1/2023	T. Anderson	Prepare schedule for professional fees	0.40
	C. Hansen	Meeting re: MOR and update Schedules and Statements	1.00
11/2/2023	W. Weitz	Memo to client re: professional compensation	0.50
11/3/2023	T. Anderson	Calls and correspondence with management re: updates to schedules for amendments	0.40
	T. Anderson	Prepare amended statements and schedules	1.20
11/6/2023	D. Greenblatt	Call with W. Weitz, D. Greenblatt, C. Hansen and Counsel re: update	0.60
	W. Weitz	Call with W. Weitz, D. Greenblatt, C. Hansen and Counsel re: update	0.60
	W. Weitz	Call with Counsel to review proposed amendments to Statements, Schedules and matrix	0.80
	C. Hansen	Call with W. Weitz, D. Greenblatt, C. Hansen and Counsel re: update	0.60
11/7/2023	T. Anderson	Correspondence related to Statements and Schedules amendments	0.20
	T. Anderson	Prepare amendments for Statements and Schedules	0.40
	T. Anderson	Call with W. Weitz re: review of schedules amendments	0.70
	W. Weitz	Review 2004 litigation assessment from Counsel	0.30
	W. Weitz	Call with T. Anderson re: review of schedules amendments	0.70
	W. Weitz	Review proposed amended Statements & Schedules; send to Counsel for review	1.50
	C. Hansen	Review Schedules and A/P aging to determine amounts owed to specific entities	0.40
11/8/2023	T. Anderson	Update and review AP for amended Statements and Schedules	0.80
11/9/2023	T. Anderson	Call with W. Weitz, C. Hansen and Management re: PTO/vacation accrual calculation	0.50
	T. Anderson	Follow up and review PTO/vacation calculation	1.50
	T. Anderson	Review of amendments for schedules and various update	2.30
	W. Weitz	Call with C. Hansen, T. Anderson and Management re: PTO/vacation accrual calculation	0.50
	C. Hansen	Call with W. Weitz, T. Anderson and Management re: PTO/vacation accrual calculation	0.50
11/10/2023	T. Anderson	Multiple call with T. Anderson & W. Weitz re: update on schedule amendments	0.30
	T. Anderson	Call with C. Hansen re: PTO/vacation calculation	0.40
	T. Anderson	Prepare updates to notifications	0.60
	T. Anderson	Preparation of amendments for Schedules and update	0.60
	T. Anderson	Various calls with Management and follow-up on PTO calculation	1.90
	W. Weitz	Call with M. Flanagan re: open AP	0.20
	W. Weitz	Multiple call with T. Anderson & W. Weitz re: update on schedule amendments	0.30
	W. Weitz	Matrix updates and calls with counsel re: same	0.40
	C. Hansen	Call with T. Anderson re: PTO/vacation calculation	0.40
	C. Hansen	Calls with client and analysis of PTO re: Statements and Schedules	1.90
11/13/2023	T. Anderson	Updates to amendments for schedules	0.90
	T. Anderson	Update PTO/Vacation calculation with management	1.40
	T. Anderson	Reconciliation of professional fees	2.00
	T. Anderson	Reconciliation of professional fees	2.40
	D. Greenblatt	Call with W. Weitz, C. Hansen, D. Greenblatt and Counsel re: update	0.80
	D. Greenblatt	Review and update professional fee analysis	1.60
	W. Weitz	Call with D. Greenblatt re: professional retainers	0.20
	W. Weitz	Call with M. Flanagan re: professional fee payments, PTO reconciliation, Rule 2004 info request	0.30
	W. Weitz	Call with W. Weitz, C. Hansen, D. Greenblatt and Counsel re: update	0.80
	C. Hansen	Call with W. Weitz, C. Hansen, D. Greenblatt and Counsel re: update	0.80
11/14/2023	T. Anderson	Calls with management re: AP updates	0.70
	T. Anderson	Calls with management re: go forward PTO/vacation calculations	1.90
	W. Weitz	Call with J. Rios re: landlord notification addresses	0.40

			Hours
11/14/2023	W. Weitz	Call with Counsel and T. Anderson re: professional fee payment reconciliation	1.00
	W. Weitz	Analysis of pre-petition professional fee payments	1.20
11/15/2023	T. Anderson	Call with W. Weitz to review professionals retainers	0.40
	T. Anderson	Calls with management re: go forward PTO/vacation calculations	0.50
	T. Anderson	Updates to retention payments analysis	0.80
	W. Weitz	Call with M. Flanagan re: Rule 2004 information request	0.10
	W. Weitz	Call with T. Anderson to review professionals retainers	0.40
	W. Weitz	Reconcile certain pre-petition professional payment data	0.40
	W. Weitz	Meeting with Diocese management and C. Hansen to discuss 2004 requests	1.00
	C. Hansen	Meeting with Diocese management and W. Weitz to discuss 2004 requests	1.00
11/16/2023	T. Anderson	Prepare professional fee retainer analysis	2.10
	W. Weitz	Email correspondence re: analysis of pre-petition professional fees	0.70
11/17/2023	W. Weitz	Call with T. Anderson re: analysis of certain pre-petition legal invoices	0.20
	C. Hansen	Call re: accounting system capabilities	1.70
11/20/2023	D. Greenblatt	Call with W. Weitz, C. Hansen, D. Greenblatt and Counsel re: update	1.00
	C. Hansen	Call with W. Weitz, C. Hansen, D. Greenblatt and Counsel re: update	1.00
	C. Hansen	Call with W. Weitz, C. Hansen, D. Greenblatt and Counsel re: update	1.00
	C. Hansen	Research ADSF employee handbook and send link to J. Kim	1.10
	C. Hansen	Research and correspondence with B. Marum and K. Kelleher re: accounting system capabilities and access	2.70
11/21/2023	D. Greenblatt	Call with S. Gersten re: data requests	0.10
	D. Greenblatt	Review and analysis of retainers paid prior to filing	1.30
	W. Weitz	Review data and prepare for call with client re: PTO accruals and usage	0.50
	W. Weitz	Call with client re: employee use of accrued PTO	0.60
	W. Weitz	Prepare summary of PTO usage guidelines; send to Counsel for review, then forward to client	1.00
	C. Hansen	Continue to work on Employee PTO analysis	2.70
11/27/2023	T. Anderson	Call with C. Hansen re: professional retainers	0.20
	T. Anderson	Call with W. Weitz re: professional retainers	0.30
	T. Anderson	Call with W. Weitz and C. Hansen re: internal discussion of requests and professional retainers	0.30
	T. Anderson	Call with Counsel, committee, W. Weitz and C. Hansen re: supply of requests	0.50
	T. Anderson	Continuation of professional fees retention analysis	0.80
	T. Anderson	Professional fees retention analysis	2.00
	W. Weitz	Call with T. Anderson and C. Hansen re: internal discussion of requests and professional retainers	0.30
	W. Weitz	Review/analyze Omni invoices; call with M. Flanagan re: same	0.90
	C. Hansen	Call with W. Weitz and T. Anderson re: internal discussion of requests and professional retainers	0.30
	C. Hansen	Correspondence with G. Lee and insurance company representative re: payments made to Counsel	0.40
	C. Hansen	Call with Counsel, committee, W. Weitz and T. Anderson re: supply of requests	0.50
	C. Hansen	Research accounting system for counsel invoices to reconcile retainer amounts	2.60
	C. Hansen	Reconcile invoices related to insurance payments and attorney payments	2.60
	W. Weitz	Call with Counsel, committee, C. Hansen and T. Anderson re: supply of requests	0.50
	C. Hansen	Call with T. Anderson re: professional retainers	0.20
11/28/2023	T. Anderson	Calls with C. Hansen re: professional fees reconciliation	0.40
	D. Greenblatt	Call with W. Weitz, C. Hansen, D. Greenblatt and Counsel re: update	0.80
	W. Weitz	Calls with C. Hansen re: retainer balance reconciliation	0.50
	W. Weitz	Call with W. Weitz, C. Hansen, D. Greenblatt and Counsel re: update	0.80
	C. Hansen	Calls with T. Anderson re: professional fees reconciliation	0.40
	C. Hansen	Call with W. Weitz, C. Hansen, D. Greenblatt and Counsel re: update	0.80
	C. Hansen	Calls with W. Weitz re: retainer balance reconciliation	0.50
11/29/2023	W. Weitz	Call with M. Flanagan re: Ordinary Course Professionals	0.30
11/30/2023	A. Piltz	Research Alameda eCourt database and cross-reference legal representation	1.20
	C. Hansen	Analysis of legal counsel invoices and payments and discuss findings with Debtor management	2.60
SUBTOTAL:			[82.80 41360.00]

			<u>Hours</u>	
<u>Business Operations</u>				
11/27/2023	W. Weitz	Call with T. Anderson re: professional retainers		0.30
	SUBTOTAL:		[0.30	202.50]
<u>Case Administration</u>				
11/7/2023	W. Weitz	Call with J. Rios re: matrix update		0.20
	SUBTOTAL:		[0.20	135.00]
<u>Employment/Fee Applications</u>				
11/6/2023	W. Weitz	Initial review of October invoice		0.20
11/7/2023	C. Hansen	Review and edit time slips		0.70
11/15/2023	W. Weitz	Review and finalize October fee statement		0.60
	SUBTOTAL:		[1.50	886.50]
<u>Litigation</u>				
11/8/2023	W. Weitz	Aggregate info from client and update litigant contact list		2.20
	W. Weitz	Continue to aggregate info from client and update litigant contact list; provide to Counsel		2.30
11/13/2023	W. Weitz	Call with A. Cottrell re: OCUC information request		1.00
11/17/2023	W. Weitz	Create file of plaintiff attorneys for P. Pascuzzi		0.90
11/19/2023	W. Weitz	Research re: pending cases and attorney of record		1.00
11/20/2023	W. Weitz	Update call with Counsel re: litigation data		0.20
	W. Weitz	Call with A. Cottrell re: Rule 2004 discovery		0.40
11/27/2023	W. Weitz	Call with BRG and counsel re: information request		0.50
	W. Weitz	Review and analysis of data requests		0.90
	C. Hansen	Meeting with BRG to discuss 2004 requests		0.50
	W. Weitz	Call with A. Cottrell re: pending information request		0.60
	SUBTOTAL:		[10.50	6997.50]
<u>Monthly Operating Reports</u>				
11/1/2023	T. Anderson	Prepare schedules for October MOR		0.50
	W. Weitz	Call with C. Hansen, T. Anderson, D. Greenblatt and W. Weitz re: MOR and updated Statements and Schedules		0.50
	C. Hansen	Call with C. Hansen, T. Anderson, D. Greenblatt and W. Weitz re: MOR and updated Statements and Schedules		0.50
	D. Greenblatt	Call with C. Hansen, T. Anderson, D. Greenblatt and W. Weitz re: MOR and updated Statements and Schedules		0.50
	T. Anderson	Call with C. Hansen, T. Anderson, D. Greenblatt and W. Weitz re: MOR and updated Statements and Schedules		0.50
11/2/2023	T. Anderson	Call with W. Weitz, C. Hansen, D. Greenblatt & T. Anderson re: update MOR and schedules		0.60
	T. Anderson	Prepare schedules for October MOR; Updates with management re: MOR requests		0.80
	D. Greenblatt	Call with W. Weitz, C. Hansen, D. Greenblatt & T. Anderson re: update MOR and schedules		0.60
	W. Weitz	Call with W. Weitz, C. Hansen, D. Greenblatt & T. Anderson re: update MOR and schedules		0.60
	C. Hansen	Call with W. Weitz, C. Hansen, D. Greenblatt & T. Anderson re: update MOR and schedules		0.60
11/3/2023	T. Anderson	Prepare MOR schedules and reports		2.00
	D. Greenblatt	Review and analysis of bank statements for October MOR		1.30
11/6/2023	T. Anderson	Prepare October MOR		0.90
	C. Hansen	Prepare October MOR		2.10

			Hours
11/8/2023	T. Anderson	Prepare MOR schedules	1.30
11/9/2023	D. Greenblatt	Work on October MOR	1.80
	C. Hansen	MOR analysis	2.60
11/10/2023	T. Anderson	Prepare MOR schedules	0.70
11/13/2023	T. Anderson	Update MOR with vacation/PTO	0.50
	T. Anderson	Review October MOR	1.00
	T. Anderson	Review October MOR	2.00
	D. Greenblatt	Call with W. Weitz re: professional retainers	0.20
11/14/2023	T. Anderson	Redact bank statements for October MOR	1.10
	T. Anderson	Continue to work on October MOR	2.00
	T. Anderson	Update bank information in MOR	2.30
	T. Anderson	Continue to work on October MOR	2.50
	D. Greenblatt	Review October MOR	1.10
11/15/2023	T. Anderson	Call with D. Greenblatt re: October MOR review	0.50
	T. Anderson	Update AP in MOR	0.60
	T. Anderson	Continuation: Update MOR with review comments	0.90
	T. Anderson	Update MOR with review comments and redact statements	1.00
	T. Anderson	Call with D. Greeblatt, W. Weitz & T. Anderson re: MOR review	1.10
	T. Anderson	Update MOR with review comments	2.00
	D. Greenblatt	Call with T. Anderson re: October MOR review	0.50
	D. Greenblatt	Call with D. Greenblatt, W. Weitz and T. Anderson re: October MOR review	1.10
	W. Weitz	Call with D. Greenblatt, W. Weitz & T. Anderson re: MOR review	1.10
11/16/2023	D. Greenblatt	Continue to review October 2023 MOR and send draft to client to review	1.60
11/17/2023	T. Anderson	Update MOR per review	0.20
	T. Anderson	Call with D. Greenblatt and Debtor re: October 2023 MOR	0.30
	T. Anderson	Add additional bank statements to MOR	2.00
	D. Greenblatt	Call with T. Anderson and Debtor re: October 2023 MOR	0.30
	D. Greenblatt	Continue to work on October 2023 MOR: final review and send update to client	1.30
	C. Hansen	Review draft of MOR to client	2.10
	C. Hansen	Review client's analysis of MOR data and call with K. Kelleher re: same	2.60
	T. Anderson	Call with W. Weitz re: analysis of certain pre-petition legal invoices	0.20
SUBTOTAL:			[50.50 22952.50]